**INTEREST RATES MARKET NOTICE**

**Date: 12 October 2020**

**Subject:** New Financial Instrument Listing

***(FORTRESS REIT LIMITED –“FIFB19”)***

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The JSE Limited has granted a listing to **FORTRESS REIT LIMITED** on Interest Rate Market with effect from 13 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FIFB19

**Nominal Issued** R 300,000,000

**Issue Price** 100%

**Coupon** 5.558% (3 Month JIBAR as at 08 Oct 2020 of 3.358% plus 220bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 October 2023

**Books Close Date** 03 January, 03 April, 03 July, 03 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on 02 January, 02 April, 02 July, 02 October

**Issue Date** 13 October 2020

**Date Convention** Following

**Interest Commencement Date** 13 October 2020

**First Interest Payment Date** 13 January 2021

**ISIN No.** ZAG000171604

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FIFB19%20PricingSupplement1310.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FIFB19%20PricingSupplement1310.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000